NOTICE OF TENDER CANCELLATION

Priority Income Fund

NOTICE OF TENDER CANCELLATION REGARDING SHARES HELD IN PRIORITY INCOME FUND, INC.

TENDERED PURSUANT TO THE OFFER TO PURCHASE
DATED SEPTEMBER 18, 2026

THE OFFER AND WITHDRAWAL RIGHTS WILL EXPIRE AT,
AND THIS NOTICE OF TENDER CANCELLATION MUST BE RECEIVED BY
PRIORITY INCOME FUND, INC., EITHER BY
HAND-DELIVERY OR MAIL, BEFORE 4:00 PM, EASTERN TIME,
ON OCTOBER 30, 2026, UNLESS THE OFFER IS EXTENDED

COMPLETE THIS NOTICE OF TENDER CANCELLATION AND
RETURN BY HAND DELIVERY OR MAIL TO:

For delivery by regular mail:
Priority Income Fund, Inc.
P.O. Box 219768
Kansas City, MO 64121-9768
866-655-3650

For delivery by registered, certified or express mail, by overnight courier or by personal delivery:
Priority Income Fund, Inc.
801 Pennsylvania Ave
Suite 219768
Kansas City, MO 64105-1307
866-655-3650

YOU ARE RESPONSIBLE FOR CONFIRMING THAT THIS NOTICE OF TENDER CANCELLATION IS RECEIVED BY PRIORITY INCOME FUND, INC. AT THE ADDRESS ABOVE

NOTICE OF TENDER CANCELLATION
Pursuant to the Offer to Purchase Dated
September 18, 2026

Priority Income Fund

LADIES AND GENTLEMEN,

The undersigned hereby withdraws the tender of its Shares to Priority Income Fund, Inc. (the "Company") for purchase by the Company that previously was submitted by the undersigned in a Letter of Transmittal dated _____, 20___. This tender was in the amount of _____ Shares.

The undersigned recognizes that upon the receipt on a timely basis of this Notice of Tender Cancellation of Tender, properly executed, the Shares previously tendered will not be purchased by the Company.

	For Individual Investors and Joint Tenants

IMPORTANT: Signature of investors(s) or authorized person(s) should be exactly as appeared on subscription agreement.

Signature of Investor(s) Authorized Person(s)_____

Name of Signatory (Please print)_____

Title of Authorized Person (Please print)_____

Signature of Investor(s) Authorized Person(s)_____

Name of Signatory (Please print)_____

Title of Authorized Person (Please print)_____

	For Other Investors

Signature of Investor(s) Authorized Person(s)_____

Name of Signatory (Please print)_____

Title of Authorized person (Please print)_____